



**CONSUMER DIRECTED ATTENDANT SUPPORT SERVICES (CDASS)  
TRAINING & FMS CLIENT REFERRAL FORM**

*This form will only be accepted by the Medicaid client's case management agency*

Initial Training Referral (Date: \_\_\_\_\_)  Retraining Referral (Date: \_\_\_\_\_)  FMS Transfer  AR Transfer  
PLEASE SEND REFERRAL FORM TO CDCO: fax 866-924-9072 or infoCDCO@consumerdirectcare.com  
Please also send FMS Transfer Referral to the new FMS provider. FMS contact information found below.

**CLIENT INFORMATION**

Name: \_\_\_\_\_ Waiver: \_\_\_\_\_  
First Last  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
 Complete Address: \_\_\_\_\_ Gender: \_\_\_\_\_  
 \_\_\_\_\_ County: \_\_\_\_\_  
 Medicaid ID Number: \_\_\_\_\_ ☎ Home: \_\_\_\_\_  
 Email: \_\_\_\_\_ ☎ Alt: \_\_\_\_\_

**AUTHORIZED REPRESENTATIVE (AR) INFORMATION**

Refer to the client's Physician Statement of Consumer Capabilities form; does the client require an Authorized Representative?  Yes  No  
 If the Physician Statement doesn't require an AR, the client can opt to have one. Does the client voluntarily opt to have an AR?  Yes  No  
*(If the answer to either question above is YES, complete the information below. Otherwise, indicate N/A.)*

Name: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_  
 Complete Address: \_\_\_\_\_ SSN: \_\_\_\_\_  
 \_\_\_\_\_ ☎ Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_ ☎ Alt: \_\_\_\_\_

If the AR is optional, what areas of CDASS is the AR authorized to manage (i.e. budget, training)?: \_\_\_\_\_

**CASE MANAGEMENT**

Case Manager Name: \_\_\_\_\_ Agency: \_\_\_\_\_  
 Email: \_\_\_\_\_ ☎ Direct Phone: \_\_\_\_\_  
 Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 Preferred training language (if different than English): \_\_\_\_\_

**FMS REFERRAL INFORMATION**

FMS Provider:  ACES\$  Morning Sun  PPL  
 FMS Provider Referral Date: \_\_\_\_\_ CDASS Desired Start Date: \_\_\_\_\_

**THE CLIENT'S ASMP, ALLOCATION WORKSHEET, AND AR AFFIDAVIT SHOULD BE SENT WITH THIS FORM TO THE CLIENT'S CHOSEN FMS.**

**FMS PROVIDERS:**

| ACES\$   | Morning Sun  | PPL  |
|--|--|--|
| Fax: (303) 242-8864<br>Email: cosecure@mycil.org | Fax: 1-844-450-3343<br>Email: MS-COtransition@morningsunfs.com | Fax: 1-866-947-4813<br>Email: cocdassadmin@pcgus.com |

***A participant whose services exceed \$285.00 per day requires an Over Cost Containment (OCC) review prior to a referral being submitted to CDCO for training.***